

Benesch's flourishing Health Care & Life Sciences Practice Group is often asked to identify and describe representative engagements. Below is a list of matters handled by the Group over the past year. We take great pride in the successful and cost-effective representation of our clients.

- Representation of nonprofit, safety net organization in acquiring assets of a women's substance abuse center
- Represented local, non-profit diabetes association in combination with larger, nonprofit safety net provider.
- Representing senior living community in refinancing transaction with HUD.
- Represented fraternal order in an asset acquisition to consolidate two foundations.
- Represented regional dental services organization in the sale of its residency program/practice to a physician.
- Represented regional dental services organization in nine add-on practice acquisitions.
- Represented private equity fund as health care regulatory counsel in the acquisition of an operator of inpatient and outpatient substance abuse treatment facilities in Arizona.
- Representing private equity fund as health care regulatory counsel in the acquisition of a private psychiatric hospital and associated outpatient substance abuse treatment facilities.

- Represented private equity fund as health care regulatory counsel in the acquisition of a private psychiatric hospital and associated outpatient facilities, two nationwide specialty pharmacies, and a chain of infusion treatment centers.
- Represented private equity fund as health care regulatory counsel in the acquisition of a nationwide provider of outsource therapy services to skilled nursing facilities.
- Representation of private equity fund as health care regulatory counsel in the acquisition of ophthalmology practices and associated management services organization.
- Represented real estate investment trust in the transition of 14 assisted living properties from NNN leases to RIDEA management structure, and negotiation of OTA with exiting operators and management agreement with new managers.
- Represented real estate investment trust as healthcare regulatory counsel in the spinoff of certain senior living properties into new publicly traded company.

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- Represented real estate investment trust as regulatory counsel in joint venture for the acquisition of the properties of a national assisted living operator.
- Represented emergency room physician enterprise as health care regulatory counsel in four separate acquisitions of providers of ER staffing services and hospitalist staffing services.
- Represented emergency room physician enterprise in the recapitalization of the company with a new private equity sponsor.
- Represented private equity fund as health care regulatory counsel in the acquisition of a provider of patient enrollment and technology and support services to Medicare Part D.
- Represented a global leader in optical retail in the acquisition of managed vision care plan and a chain of retail optical stores.
- Corporate and regulatory representation of family office equity fund in acquisition of clinical laboratories.
- Represented real estate investment fund in the \$9M financing of an Ohio nursing facility acquisition.
- Represented private equity fund in the sale of a mobility solutions provider.
- Representing family office equity fund in the acquisition of a home health care service specializing in care for elderly.
- Representing national home health care provider in the add-on acquisition of a regional home health and hospice company.
- Representing private equity fund in the acquisition of a psychiatric hospital.
- Represented skilled therapy provider in its restructuring and as health care regulatory counsel in its equity investment by a private equity sponsor.

- Representing contract therapy provider in its acquisition by a private equity fund.
- Represented institutional pharmacy provider and manager in sale of minority interest to a private equity fund.
- Represented a portfolio company of a family office equity fund in the acquisition of a portable x-ray company in Florida.
- Represented family office equity fund in the acquisition of an oxygen supplier to SNFs.
- Represented family office equity fund in the formation of a pharmacy courier service.
- Representing a portable diagnostics company in a merger with a holding company.
- Represented home health agency in add-on acquisition in Pennsylvania.
- Represented family office equity fund in the acquisition of a security company.
- Represented health services company in negotiations and execution of an MSA/
 Data Warehouse Agreement with third party payors on behalf of over 40 portfolio companies of a group of large private equity funds.
- Represented health services company in negotiations and execution of MSAs/Health Program Agreements with software vendors on behalf of over 40 portfolio companies of a group of large private equity funds.
- Represented nursing home company in the acquisition of seven nursing facilities in Ohio from national owner/operator.
- Served as interim general counsel for DME division of Fortune 100 health care company.
- Represented large regional nursing home and behavioral health company in its acquisition and financing of seven nursing facilities which involved REIT financing with an option to purchase.

- Represented a physician group in the buyout of a national owner/manager and reorganization of ambulatory surgery center in Illinois.
- Represented a rehabilitation center, skilled nursing, and memory care facility in the sale of closely held nursing home in Ohio.
- Represented regional health system in reorganization and structuring of joint venture with regional home health care and hospice management company.
- Represented large regional nursing home and behavioral health company in the sale of MRDD facility to national MRDD owner/ operator.
- Represented seller in sale of home health and hospice agency in Ohio.
- Represented buyer in the \$42M acquisition of 7 nursing facilities in the State of Ohio from national owner/operator.
- Lead counsel in TRO against the Ohio Department of Medicaid in reimbursement dispute; leveraged reversal of position of ODM.
- Represented large regional nursing home and behavioral health company in the purchase of nursing homes in several states from real estate investment trusts including related financings.
- Represented regional nursing home operator in a \$52M financing transaction and various operating lease transactions.
- Represented multiple home health agencies in the acquisition and financing of other agencies.
- Represented non-profit educational provider in a receivership and judicial dissolution matter.
- Provided regulatory assistance in the opening of seven new licensed residential care facilities in Ohio.

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- Represented nursing home operator in initial licensure and certification counseling for a new SNF in Tiffin, Ohio.
- Represented national senior housing company as local counsel in health care licensure and change of ownership for acquisition and financing and refinancing transaction.
- Representing a rehabilitation and subacute center in the handling of immediate jeopardy and subsequent closing of the facility by the Ohio Department of Health; regulatory noncompliance issues with the Centers for Medicare and Medicaid Services with resulting decertification; submission of informal dispute resolution request; submission of Departmental Appeals Board Case related to the regulatory issues.
- Representing a nonprofit provider of health, housing, and social and spiritual services primarily serving older adults and persons with disabilities with survey issues and investigation issue from KePro, the Ohio QIO related to allegations of poor quality of care.
- Representing a provider of affordable housing in assistance with regulatory citations and responses for immediate jeopardy violations.
- Representing various nursing home management companies in assistance with citations of immediate jeopardy with significant fines and sanctions.
- Representing national home health and hospice company in client responses to regulatory audits for hospice providers.
- Providing nursing home management company with regulatory guidance related to immediate jeopardy and narcotic diversion for Mississippi skilled nursing facilities.

- Providing nursing home with regulatory assistance with termination of Medicare and Medicaid certification with Centers for Medicare and Medicaid Services.
- Represented private equity fund in exit from home health care company.
- Represented large mobility services provider and supplier as regulatory counsel in several acquisitions of suppliers.
- Represented large regional health system in oncology service line joint venture with large hematology/oncology practice.
- Represented large national health care company in the development of a joint venture inpatient rehabilitation hospital and consideration of provider-based billing opportunities.
- Represented large national health care company in negotiation of physician staffing contracts at a joint venture, long-term, acutecare hospital.

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