

SPEAKING ENGAGEMENT

Private Credit Loan Refinancing: Considerations for Borrower and New Lenders | Seth J. Kleinman

American Bankruptcy Institute: Mergers and Acquisitions Series -
Key Considerations in the Current Market

SEPTEMBER 10, 2025

Speakers: [Seth J. Kleinman](#)

This session will discuss private credit loan refinancing, including considerations for borrowers and new lenders. With a focus on the use of private credit and traditional and alternative financing vehicles, industry leaders will discuss how the strategies for and structures of merger-and-acquisition transactions have changed, and what is expected in the current, future and volatile markets.

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