

Sequoia Financial Group, LLC Acquired NCA Financial Planners

NOVEMBER 16, 2021

Benesch represented Sequoia Financial Group, LLC (Sequoia), a financial planning, wealth management, and asset management firm with \$8 billion in client assets, in an agreement that acquired Mayfield Heights, Ohio-based NCA Financial Planners (NCA). The combined firm will have \$10 billion in client assets.

The Benesch team included Michael Marhofer and Anthony Rossi. For more information see [here](#) and [here](#).