PRESS RELEASES

Sequoia Financial Group, LLC Acquires AltruVista, Expanding Wealth Management Services for Entrepreneurs

APRIL 16, 2024

Sequoia Financial Group, LLC has acquired AltruVista, a leading provider of innovative financial services. The acquisition represents a significant strategic move for Sequoia as it looks to expand its offerings and reach in the financial services industry.

The acquisition of AltruVista aligns with Sequoia's commitment to providing clients with comprehensive and cutting-edge financial solutions. By integrating AltruVista's unique services and expertise into its portfolio, Sequoia is poised to enhance its value proposition and better serve its clients' evolving needs.

This acquisition marks an exciting chapter in Sequoia's growth trajectory and underscores its dedication to innovation and excellence in the financial services sector. Sequoia looks forward to leveraging the strengths of Altruvista to drive continued success and deliver exceptional value to its clients.

Benesch advised Sequoia on securities, merger and tax aspects of the transaction. The team was lead by Michael Marhofer, Richard Tracanna, Anthony Rossi and Kate Powell.