

Anthony G. Rossi IV

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Overview

Anthony focuses his practice on private equity transactions, mergers and acquisitions, general corporate counseling, entity formation, dispositions, carve-outs, borrower-side financings, capital raises, and complex commercial finance transactions. He has advised on numerous M&A transactions in the registered investment advisor, services, and industrial/manufacturing sectors, with enterprise values ranging from $5 million to more than $1 billion.

Anthony devotes a substantial amount of his time representing private equity sponsors in their middle-market platform and add-on acquisitions, as well as representing founders/owners in the sale of their businesses to private equity funds and other strategic third parties.

Representative Matters

- Represented Sequoia in its add-on asset purchase of Karpas Strategies, LLC, a wealth advisory firm.
- Represented Sequoia in its add-on acquisition of AltruVista, LLC, a wealth management advisor.
- Represented Sequoia in its add-on asset purchase of Karpas Strategies LLC, a wealth advisory firm.
- Represented Sequoia in its add-on acquisition of AltruVista LLC, a wealth management advisor.
- Represented Solv Energy in the purchase of the stock of Sacramento Drilling from its sole owner. Solv Energy, owned by American Securities, provides drilling and related services for the solar energy and construction industries.

- Represented NWN Corporation in its acquisition of Leverage Information Systems, Inc., a company engaged in technology-based hybrid IT business solutions.
- Represented Sequoia Financial Group, a leading financial service firm, in its acquisition of Karpas Strategies, a prominent wealth management firm.
- Represented Loar Holdings Inc., a diversified manufacturer and supplier of niche aerospace and defense components, in its acquisition of Applied Avionics, Inc., a manufacturer of highly engineered avionics interface solutions catering to the aviation industry, valued at $385 million.

Credentials

EDUCATION

- The Ohio State University, Moritz College of Law, 2018, J.D., *cum laude*
  - Managing Editor, *Ohio State Journal on Dispute Resolution,* 2017 - 2018
  - CALI Excellence for the Future Award in Sales Law
- Clemson University, 2015, B.S. Accounting, *cum laude*
  - Studied abroad in Paderno del Grappa, Italy, at Instituto Filipin, January 2014 - May 2014
  - Treasurer, Delta Chi Fraternity

BAR & COURT ADMISSIONS

- Ohio

Awards & Recognition

- Listed, Ohio Super Lawyers – Rising Stars, 2025

News & Insights

- 48 Benesch Attorneys Selected to 2026 Ohio Super Lawyers and Rising Stars
  January 27, 2026 | Press Releases
- Benesch Represents Trivest in Sale of Unosquare to Ridgemont
  July 9, 2025 | Press Releases
- Benesch Advises Rotunda on Strategic Investment in Capital Machine Technologies
  April 22, 2025 | Press Releases
- 49 Benesch Attorneys Selected to 2025 Ohio Super Lawyers and Rising Stars
  December 17, 2024 | Press Releases

- Benesch Facilitates Client Loar Holdings Inc. Acquisition of Applied Avionics, Inc.
  August 26, 2024 | Press Releases
- Benesch Client Sequoia Financial Group Acquires Karpas Strategies
  July 31, 2024 | Press Releases
- Benesch Client Loar Holdings Inc. Announces Definitive Agreement to Acquire Applied Avionics for $385 Million
  July 30, 2024 | Press Releases
- My Benesch My Team - Aligned Dental Partners
  July 16, 2024 | My Benesch My Team: Client Feature Ads
- Benesch Successfully Completes $354 Million IPO, Taking Client Loar Holdings Public
  May 6, 2024 | Press Releases
- Benesch Client Loar Holdings Announces Launch of IPO, Expects to Raise Up to $286 Million
  April 18, 2024 | Press Releases