

Emily Dworkin

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Overview

With a broad-based corporate practice, Emily has extensive experience in mergers and acquisitions, takeover preparedness and defense, general corporate advisory work, and securities offerings. Throughout her career, Emily has taken on key responsibilities including drafting transaction documents such as purchase agreements, disclosure schedules and shareholder agreements.

She is proficient in conducting due diligence and preparing detailed memoranda. Emily assists clients with ongoing corporate governance matters, including reviewing and drafting organizational documents, closing certificates, consents, opinions, and resolutions. She also conducts thorough research on corporate law issues and prepares comprehensive memoranda.

In addition, Emily advises publicly traded domestic and foreign companies on compliance with U.S. securities laws. She drafts and prepares filings required under the Exchange Act, including annual reports, quarterly reports, and current reports on Forms 10-K, 10-Q, and 8-K, as well as proxy statements and Section 16 filings. She is adept at drafting SEC response letters and amendments to filings, and preparing Form 144, Form 3, Form 4, Schedule 13D, and Schedule 13G filings. Emily's proficiency also extends to advising clients on '33 Act, '34 Act, NYSE, and NASDAQ rules, particularly regarding Section 16 reporting obligations, proxy rules, and governance standards.

Representative Matters

- Represented Tribeca Strategic Acquisition Corporation (Nasdaq: BIDWU) in its $140 million initial public offering on the Nasdaq Global Market.

- Represented Honeywell in the spin-off of its Advanced Materials business, now operating as Solstice Advanced Materials, including leading the separation workstream and contract analysis to establish Solstice as an independent, publicly traded company and supporting Honeywell's strategic transformation into three distinct industry-leading businesses.

Credentials

EDUCATION

- Georgetown University Law Center, J.D.
  - Executive Editor, *The Georgetown Law Journal*
- Brandeis University, B.A., *magna cum laude*

BAR & COURT ADMISSIONS

- New York

News & Insights

- Law360 Pulse Highlights Benesch's Role in $140M Tribeca Strategic Acquisition Corporation IPO
  June 5, 2026 | Media Mentions
- Benesch Represents Tribeca Strategic Acquisition Corporation in $140 Million Public Offering
  June 1, 2026 | Press Releases
- Benesch Advises Honeywell on Successful Spin-Off of Solstice Advanced Materials
  November 13, 2025 | Press Releases
- Benesch Advises Riata Capital Group on Acquisition of Government Window
  October 10, 2025 | Press Releases