


# Kevin J. Kiley Jr.

New York
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## Overview

**Kevin represents clients in a wide variety of complex commercial real estate transactions. He focuses his practice on commercial real estate finance, including the representation of investment banks, commercial banks, family offices and private equity clients in the structuring and restructuring of mortgage and mezzanine debt, construction financing, preferred equity investments and joint ventures.**

Kevin also has significant experience in capital markets and syndication work in the debt space, including note sales and intercreditor arrangements.

## Representative Matters

- Represented a global real estate investment firm in connection with the refinancing of an approximately $50 million mortgage loan secured by a multifamily property in Virginia, including the structuring and negotiation of a related table-funded financing agreement.
- Represented a global real estate investment firm in the approximately $53 million refinancing of a portfolio of three multifamily properties through a national asset management firm.
- Represented a global investment firm in the disposition of membership interests and related financing for a 728,000-square-foot industrial facility in Ohio valued at $61.5 million.

- Represented a national financial institution as administrative agent and lender in connection with a syndicated term loan facility supporting the acquisition of a portfolio of skilled nursing and assisted living facilities across New York. The transaction involved a complex, multi-tiered real property healthcare financing structure, including delayed-draw term loans for post-closing acquisitions and layered intercreditor and subordination arrangements.
- Represented Blackstone in connection with its acquisition of a portfolio of 228 mortgage loans from Atlantic Union Bank for approximately $2 billion.
- Represented Brookfield Asset Management in connection with the real estate and loan-related matters of its acquisition of a portfolio of 43 mortgage loans from Valley National Bank for over $920 million.
- Represented guarantor and its subsidiary borrowers in connection with a $530,000,000 syndicated mortgage loan secured by a portfolio of 35 shopping center assets located across the nation.
- Represented client in the acquisition and development of two future Popeye's in Colorado for a total of $5,357,143. Drafted and negotiated all loan documents, joint venture documents, acquisition documents and all other documents required in connection with the acquisition of the properties and loan.

## Credentials

### EDUCATION

- Fordham University School of Law, 2015, J.D.
  - Recipient of The Addison M. Metcalf Prize for Highest Grade in Labor Law
  - Associate Editor, *Fordham Urban Law Journal*
- University of Pennsylvania, 2010, B.A.

### BAR & COURT ADMISSIONS

- New York

## Awards & Recognition

- Listed, *The Best Lawyers in America®* Ones to Watch, Real Estate Law (2022-2026); Banking and Finance Law 2026-2027

## News & Insights

- Benesch Attorneys Named to 2026 New York Metro Super Lawyers and Rising Stars Lists
  November 6, 2026 | Press Releases
- 126 Benesch Attorneys Recognized in 2027 Best Lawyers® Rankings
  August 20, 2026 | Press Releases
- Benesch Announces 16 New Partners for 2026
  December 31, 2025 | Press Releases
- 129 Benesch Attorneys Recognized in 2026 Best Lawyers® Rankings
  August 21, 2025 | Press Releases
- 132 Benesch Attorneys Recognized in 2025 Best Lawyers® Rankings
  August 14, 2024 | Press Releases
- Benesch Client Paramount Capital Group Services $119 Million Asset-Backed Securitization to Spur Growth of Fintech Company PowerPay
  May 8, 2024 | Press Releases
- Kevin J. Kiley Jr. mentioned in Crain's New York People on the Move
  February 6, 2024 | Media Mentions
- Benesch Welcomes Associate to Real Estate Team in New York
  December 20, 2023 | Press Releases
- My Benesch My Team - NRP Group
  June 30, 2021 | My Benesch My Team: Client Feature Ads