



## Kyle P. Gillen

Chair, Private Equity Finance Practice Group

Chicago

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## Overview

**Kyle focuses on debt financing transactions, bringing extensive experience advising private equity sponsors and their portfolio companies, as well as private companies on structuring, negotiating, and executing deals across the capital structure.**

Such transactions have included senior, mezzanine, and subordinated debt transactions, acquisition financings, loan workouts, and restructurings.

With a background representing both investors and borrowers, Kyle offers clients a well-rounded perspective on debt finance. His pragmatic, commercially driven approach helps identify and resolve issues in the constantly evolving market. Clients appreciate his in-depth knowledge of financing and his ability to navigate even the most complex or challenging transactions to a successful close.

## Representative Matters

- Represented a private equity firm in connection with its financing facility for the acquisition of an e-payment solutions provider.
- Represented a private equity firm in connection with a financing facility for its acquisition of a cloud services and technology provider.
- Represented a private equity-backed platform aggregating home services companies, as a borrower, of more than half a billion dollars through a syndicated facility, involving the upsizing of an existing senior credit facility and the introduction of a new junior debt facility.
- Ongoing representation a premier residential roofing company in connection with multiple add-ons to its platform facility and subsequent amendments to its credit facility.

- Represented an independent sponsor in connection with its financing facility in connection with the acquisition of a bicycle and bicycle parts sales company.
- Represented Bochi Investments, LLC, in its equity acquisition of Marsee Foods, LLC, a wholesale bakery in Portland, Oregon.
- Represented Blackstone in connection with its acquisition of a portfolio of 228 mortgage loans from Atlantic Union Bank for approximately \$2 billion.

## Credentials

### EDUCATION

- Chicago-Kent College of Law, Illinois Institute of Technology, J.D., *magna cum laude*
  - Order of the Coif
  - Executive Articles Editor, *Chicago-Kent Law Review*
- University of Illinois-Urbana, Gies College of Business, B.A., Economics

### BAR & COURT ADMISSIONS

- Illinois

## Awards & Recognition

- *Super Lawyers*, Illinois Rising Star, 2018-2023

## News & Insights

- [Benesch Advises COEO Solutions on its Acquisition of S-NET Communications](#)  
May 5, 2026 | Press Releases
- [Benesch Advises Riata Capital Group on Acquisition of COEO Solutions](#)  
February 2, 2026 | Press Releases
- [Benesch Advises Revelar Capital on Acquisition of Lettermen's Energy, Building National Propane Platform](#)  
February 2, 2026 | Press Releases
- [Benesch Advises Riata Capital Group on Acquisition of Government Window](#)  
October 10, 2025 | Press Releases
- [Kyle Gillen Featured in Law360 | Debt Financing Partner Beefs Up Benesch's PE Chops](#)  
October 24, 2024 | Media Mentions

- [Benesch Adds BigLaw Corporate Partner Kyle Gillen to Growing Chicago Office](#)  
October 22, 2024 | Press Releases