


# Lisa M. Behra

Cleveland
**T** 216.363.4653
lbehra@beneschlaw.com


## Overview

**Lisa participates in all areas of loan transaction closings, including the preparation of various ancillary loan documents, officer's certificates, corporate resolutions, closing agendas and closing binders.**

She also prepares and arranges for the filing of various UCC financing statements, as well as ordering and reviewing lien searches.

In addition, Lisa also has extensive experience in assisting in all aspects of Chapter 11 Debtor and Committee representations, including the preparation of Chapter 11 filings, preparing Schedules and Statement of Financial Affairs, drafting pleadings, overseeing service and filing of documents, analyzing data, organizing documents, conducting preference analysis, monitoring dockets, and ensuring pleadings comply with both Federal and Local Bankruptcy Rules.

## Representative Matters

- Represented a national banking institution, as lender, in connection with an amended and restated revolving credit facility for a manufacturer of premium towing and trailering products.
- Represented a national lending institution as lender in connection with a multimillion-dollar credit facility to a manufacturer of advanced industrial machinery for metal fabrication.

- Represented an Am Law 100 international law firm and its subsidiaries, as borrowers and guarantors, in connection with a syndicated financing worth more than $200 million, refinancing and upsizing its existing financing. The deal included a term loan, revolving credit and letter of credit facility, and involved complexities unique to law firms, including intellectual property collateral, extensive escrow account structures for client funds, specialized insurance considerations and foreign subsidiary exclusions. The transaction enhanced the firm's liquidity and operational flexibility while demonstrating sophisticated handling of regulated borrower structures and refinancing negotiations.
- Represented Blackstone in connection with its acquisition of a portfolio of 228 mortgage loans from Atlantic Union Bank for approximately $2 billion.

## Credentials

### EDUCATION

- Ohio University, 1993, B.S. Communications
- David N. Meyers College, 1994, Paralegal Certificate