

Lisa M. Kimmel

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Overview

Lisa focuses her practice on tax, compliance and fiduciary issues relating to qualified and nonqualified retirement plans, executive compensation and deferred compensation plans, transactional work involving transition of benefits and plan mergers and transfers, and dispute resolution including Internal Revenue Service (IRS) and Department of Labor (DOL) controversies.

Lisa has more than 25 years of experience as a dedicated employee benefits attorney and has been with Benesch for over 20 years. Her experience includes serving as the first in-house ERISA counsel to a Fortune 200 company headquartered in the northeastern Ohio area, as well as a tax consultant with a big four accounting firm in the Los Angeles office.

In the transactional part of her practice, Lisa has advised clients on benefits matters on hundreds of transactions, including negotiating complex defined benefit plan asset transfers, transition of self funded medical plans and retiree medical benefits, spin offs, and mergers and consolidations of qualified retirement plans.

Representative Matters

- Represented GarageCo Holdings, Inc. in its add-on acquisition of Omaha Door & Window, expanding the GarageCo platform.
- Represented Millpond Equity Partners in its sale of TouchMath, a provider of supplemental math curriculum.

- Represented Qualus Power Services, a portfolio company of New Mountain Capital, in its acquisition of Linda Rogers & Associates, a specialized advisory, program management, and engineering firm with differentiated capabilities in information technology, regulatory compliance, and cybersecurity, in support of critical power infrastructure and network resiliency and reliability.
- Represented Trivest in the platform acquisition of Province, a leading and nationally recognized restructuring and advisory firm.
- Represented Loar Holdings Inc., a diversified manufacturer and supplier of niche aerospace and defense components, in its acquisition of Applied Avionics, Inc., a manufacturer of highly engineered avionics interface solutions catering to the aviation industry, valued at $385 million.
- Represented the Buyer in its acquisition of a company engaged in the sale and servicing of first responder vehicles.
- Represented IntegriChain, a portfolio company of Nordic Capital, in its acquisition of BridgeView Data Solutions, a commercial data warehouse and data aggregation business.
- Represented LeadsOnline, LLC, a portfolio company of TA Associates, in its acquisition of Nighthawk.cloud, LLC, a provider of data analytics software to law enforcement and investigative agencies.

Credentials

EDUCATION

- Bucknell University, 1982, B.A.
- Case Western Reserve University School of Law, 1986, J.D.

BAR & COURT ADMISSIONS

- Ohio

Awards & Recognition

- Listed, *The Best Lawyers in America®*, Employee Benefits (ERISA) Law, 2024-2027
- AV® Rated, Martindale-Hubbell Peer Review

News & Insights

- 126 Benesch Attorneys Recognized in 2027 Best Lawyers® Rankings
  August 20, 2026 | Press Releases
- 129 Benesch Attorneys Recognized in 2026 Best Lawyers® Rankings
  August 21, 2025 | Press Releases

- Benesch Facilitates Client Loar Holdings Inc. Acquisition of Applied Avionics, Inc.
  August 26, 2024 | Press Releases
- 132 Benesch Attorneys Recognized in 2025 Best Lawyers® Rankings
  August 14, 2024 | Press Releases
- Benesch Represents Prime Pensions in Acquisition of Valley Forge Pension Management
  August 7, 2024 | Press Releases
- Benesch Client Loar Holdings Inc. Announces Definitive Agreement to Acquire Applied Avionics for $385 Million
  July 30, 2024 | Press Releases
- Benesch Facilitates Acquisition for Trivest, Marking a Strategic Investment into the Restructuring and Financial Advisory Market via its $1.3 Billion Trivest Recognition Fund
  July 23, 2024 | Press Releases
- Benesch client, Vantiv, acquires Moneris Solutions, Inc. from Moneris Solutions Corporation for $425,000,000. | "Vantiv Announces Agreement to Acquire Moneris Solutions USA"
  October 30, 2023 | Announcements
- ACU-Serve Secures Majority Growth Investment From Lovell Minnick Partners, LLC
  October 24, 2023 | Press Releases
- Best Lawyers in America® Rankings 2024
  August 17, 2023 | Press Releases