



Marc G. Policastro

San Francisco
T 628.295.2055
mpolicastro@beneschlaw.com

Overview

Marc represents public and private companies, as well as private equity funds and their portfolio companies, in their most significant transactions.

Marc's practice spans domestic and cross-border mergers, acquisitions, divestitures, corporate restructurings, and other strategic deals. He also advises corporate borrowers, banks, and other financial institutions in a variety of financing transactions, including leveraged financing, first and second lien credit facilities, secured and unsecured syndicated loans, middle market and large cap financings, cross-border and domestic acquisition financings, and debt restructuring transactions.

Marc's transactional practice focuses on drafting and negotiating primary transaction documents, such as purchase agreements, disclosure schedules, pledge and security agreements, legal opinions and ancillary agreements, as well as leading the due diligence process.

In his pro bono work, Marc reviews cases for the Innocence Project.

**Matter completed prior to joining Benesch.*

Representative Matters

- Represented MyFitnessPal, a portfolio company of Francisco Partners, in its acquisition of Cal AI, the founder-led AI-powered calorie counting app.
- Represented Honeywell in the spin-off of its Advanced Materials business, now operating as Solstice Advanced Materials.

- Represented Marcone Supply (f/k/a Marcone Appliance Parts Center, Inc.) (a portfolio company of Genstar Capital) in its acquisition of The Bell Pump Service Company and The Simons Company, Inc.*
- Represented Cedar Fair, L.P. in a \$1.3 billion senior secured term loan and revolving facility.*
- Represented Blackbird Purchaser, Inc., a portfolio company of Genstar Capital, in a \$1.01 billion unitranche credit facility.*
- Represented Ares Management Corp, as a lender, in an incremental first lien senior secured term facility for Service Logic Acquisition, Inc. (d/b/a Service Logic) (a portfolio company of Leonard Green).*
- Represented AMC Entertainment Holdings, Inc. in its \$414 million offering of cash and payment-in-kind toggle senior secured exchangeable notes due 2030 by a subsidiary of AMC and in its \$1.2 billion senior secured term loan facility.*

Credentials

EDUCATION

- UCLA, 2022, J.D.
 - Managing Editor for the Journal of International Law & Foreign Affairs
 - Sandler Prize for New Entrepreneurs, Finalist

BAR & COURT ADMISSIONS

- California

News & Insights

- [Benesch Advises MyFitnessPal on Acquisition of Cal AI, the Viral Calorie App](#)
March 5, 2026 | Press Releases
- [Benesch Advises Honeywell on Successful Spin-Off of Solstice Advanced Materials](#)
November 13, 2025 | Press Releases
- [Marc Policastro Mentioned in San Francisco Business Times People on the Move](#)
June 10, 2025 | Media Mentions