



Marc G. Policastro

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Overview

Marc represents public and private companies, as well as private equity funds and their portfolio companies, in their most significant transactions. His practice spans domestic and cross-border mergers, acquisitions, divestitures, corporate restructurings, and other strategic deals.

Representative Matters

- Represented MyFitnessPal, a portfolio company of Francisco Partners, in its acquisition of Cal AI, the founder-led AI-powered calorie counting app.
- Represented Honeywell in the spin-off of its Advanced Materials business, now operating as Solstice Advanced Materials.
- Represented Marcone Supply (f/k/a Marcone Appliance Parts Center, Inc.) (a portfolio company of Genstar Capital) in its acquisition of The Bell Pump Service Company and The Simons Company, Inc.*
- Represented Cedar Fair, L.P. in a \$1.3 billion senior secured term loan and revolving facility.*
- Represented Blackbird Purchaser, Inc., a portfolio company of Genstar Capital, in a \$1.01 billion unitranche credit facility.*
- Represented Ares Management Corp, as a lender, in an incremental first lien senior secured term facility for Service Logic Acquisition, Inc. (d/b/a Service Logic) (a portfolio company of Leonard Green).*

- Represented AMC Entertainment Holdings, Inc. in its \$414 million offering of cash and payment-in-kind toggle senior secured exchangeable notes due 2030 by a subsidiary of AMC and in its \$1.2 billion senior secured term loan facility.*

Credentials

EDUCATION

- UCLA, 2022, J.D.
 - Managing Editor for the Journal of International Law & Foreign Affairs
 - Sandler Prize for New Entrepreneurs, Finalist

BAR & COURT ADMISSIONS

- California

News & Insights

- [Benesch Advises MyFitnessPal on Acquisition of Cal AI, the Viral Calorie App](#)
March 5, 2026 | Press Releases
- [Benesch Advises Honeywell on Successful Spin-Off of Solstice Advanced Materials](#)
November 13, 2025 | Press Releases
- [Marc Policastro Mentioned in San Francisco Business Times People on the Move](#)
June 10, 2025 | Media Mentions