


# Marc G. Policastro

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## Overview

**Marc represents public and private companies, as well as private equity funds and their portfolio companies, in their most significant transactions. His practice spans domestic and cross-border mergers, acquisitions, divestitures, corporate restructurings, and other strategic deals.**

## Representative Matters

- Represented Cotton Patch Finance, Inc. in its sale to Local Favorite Acquisitions, Inc.
- Represented MyFitnessPal, a portfolio company of Francisco Partners, in its acquisition of Cal AI, the founder-led AI-powered calorie counting app.
- Represented Honeywell in the spin-off of its Advanced Materials business, now operating as Solstice Advanced Materials, including leading the separation workstream and contract analysis to establish Solstice as an independent, publicly traded company and supporting Honeywell's strategic transformation into three distinct industry-leading businesses.
- Represented Marcone Supply (f/k/a Marcone Appliance Parts Center, Inc.) (a portfolio company of Genstar Capital) in its acquisition of The Bell Pump Service Company and The Simons Company, Inc.*
- Represented Cedar Fair, L.P. in a $1.3 billion senior secured term loan and revolving facility.*
- Represented Blackbird Purchaser, Inc., a portfolio company of Genstar Capital, in a $1.01 billion unitranche credit facility.*

- Represented Ares Management Corp, as a lender, in an incremental first lien senior secured term facility for Service Logic Acquisition, Inc. (d/b/a Service Logic) (a portfolio company of Leonard Green).*
- Represented AMC Entertainment Holdings, Inc. in its $414 million offering of cash and payment-in-kind toggle senior secured exchangeable notes due 2030 by a subsidiary of AMC and in its $1.2 billion senior secured term loan facility.*

## Credentials

### EDUCATION

- UCLA, 2022, J.D.
  - Managing Editor for the Journal of International Law & Foreign Affairs
  - Sandler Prize for New Entrepreneurs, Finalist

### BAR & COURT ADMISSIONS

- California

## News & Insights

- Benesch Represents Altamont Capital Partners in Sale of Cotton Patch Café
  July 2, 2026 | Press Releases
- Benesch Advises MyFitnessPal on Acquisition of Cal AI, the Viral Calorie App
  March 5, 2026 | Press Releases
- Benesch Advises Honeywell on Successful Spin-Off of Solstice Advanced Materials
  November 13, 2025 | Press Releases
- Marc Policastro Mentioned in San Francisco Business Times People on the Move
  June 10, 2025 | Media Mentions