



## Michael J. Mozes

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### Overview

**Michael focuses his practice on private funds, investment management, and corporate transactions.**

He counsels private equity and venture capital funds in connection with their investments in portfolio companies, advises investment managers in relation to fund formation and federal and state regulatory compliance, and assists pension plans, endowments, and high net worth clients with investments in all types of alternative investment vehicles. In addition, Michael assists companies in all stages of growth in a variety of transactional matters, including entity structure, formation, corporate governance, financing transactions, and mergers and acquisitions.

Michael is admitted to practice in California, Massachusetts and Ohio and is a Certified Public Accountant licensed in Massachusetts.

### Representative Matters

- Represented Gridiron Capital in the sale of Foundation Wellness, a leading consumer wellness platform that designs, manufactures, markets, and sells high-value branded wellness products, to Bansk Group.
- Represented the buyer in its acquisition of the majority interest in a plumbing and HVAC repair and contracting company located in Tennessee.
- Represented state pension plan with more than \$30 billion in assets in connection with a \$1 billion separately managed account investing in European debt and a \$400 million single investor fund involved in loan originations.

- Represented California county pension plan with more than \$13 billion in assets in connection with a \$150 million investment in a multi-strategy hedge fund and a \$175 investment into a commingled real estate fund.
- Benesch served as counsel to buyer KB Holding Inc. in the acquisitions of Kings Food Markets and Balducci's Food Lover's Market from Angelo, Gordon & Co. and MTN Capital Partners LLC.
- Represented Trident Capital in the sale of MedSave.
- Represented ERISA plan with more than \$3 million in assets in connection with a \$250 million multi-strategy commingled fund.
- Represented California county pension plan with more than \$8 billion in assets in connection with a \$280 million separately managed account investing in infrastructure assets.

## Credentials

### EDUCATION

- Harvard Law School, 2011
- The Ohio State University, Fisher College of Business, 2008, Master of Accounting

### BAR & COURT ADMISSIONS

- California
- Massachusetts
- Ohio

## Awards & Recognition

- Listed, Ohio Super Lawyers – Rising Stars, 2021

## News & Insights

- [KB Holding Inc. Acquires Two Grocery Chains](#)  
October 30, 2023 | Announcements
- [Watkins Associated Industries Acquires Lexington Manufacturing](#)  
October 30, 2023 | Press Releases
- [Benesch Names 6 New Partners for 2019](#)  
October 30, 2023 | Press Releases
- [MediQuant has Received a Significant Growth Investment from Silversmith Capital Partners](#)  
October 30, 2023 | Press Releases

- [Benesch client has deal featured in Law360 | "THL Slates HighTower For Recap, \\$100M Injection"](#)  
October 30, 2023 | Media Mentions
- [New Partner and Five New Associates Join Benesch](#)  
October 30, 2023 | Press Releases
- [Benesch client, Gridiron Capital, invests in Rough Country](#)  
October 30, 2023 | Media Mentions
- [Timing Challenges in Transportation M&A -](#)  
October 30, 2023 | Newsletters
- [Gridiron Capital Partners with Legacy Service Partners](#)  
January 18, 2023 | Press Releases
- [Benesch mentioned in Law360 | "McDermott Mixes \\$420M Bourbon Acquisition For Campari"](#)  
November 2, 2022 | Media Mentions

## Speaking & Events

### PAST EVENTS

- [M&A in the Logistics Sector | Michael J. Mozes](#)  
September 19, 2019 - September 21, 2019 | Speaking Engagement