



Philip Silverman

Columbus

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Overview

Philip focuses his practice on senior and mezzanine lending, private equity finance, and institutional and syndicated transactions. He also advises clients on liquidity events, including sell-side and buy-side M&A and ESOP financings, as well as workout and restructuring matters.

In addition, he provides general counsel services, covering entity formation, business transactions, corporate governance, day-to-day operations, and commercial contracts.

As an undergraduate, Philip attended The Ohio State University, where he was a member of the football team and received a Bachelor of Science in Psychology. Philip went on to graduate summa cum laude with a JD/MBA from Capital University.

Representative Matters

- Represented a national banking association in a multi-million-dollar amended and restated term loan facility refinancing a construction loan for an assisted living and memory care facility.
- Represented Blackstone in connection with its acquisition of a portfolio of 228 mortgage loans from Atlantic Union Bank for approximately \$2 billion.
- Represented and advised the owners of a family-owned dental practice in connection with corporate governance, succession planning, expansion and the potential sale of the practice.
- Represented and advised a local gym in successfully maintaining its membership base during a landlord's foreclosure, a subsequent hostile takeover attempt by the new property owner's

affiliate, an urgent relocation, and the immediate opening of a competing gym at its former location.

- Represented national bank in an ESOP financing consisting of a secured term loan and revolving line of credit totaling \$17.5M.
- Represented distressed debtor in bridge financings and subsequent out-of-court restructuring transaction in connection with \$148M of secured debt.
- Represented bank as the first-out lender and collateral agent in connection with a \$550M unitranche loan.

Credentials

EDUCATION

- Capital University Law School, 2022, J.D.
 - *CALI in Negotiation and Criminal Law*
- Capital University School of Management and Leadership, 2022, M.B.A.
 - *Best Overall Business Memorandum in MBA 500*
- The Ohio State University, 2019, Bachelor of Science in Psychology

BAR & COURT ADMISSIONS

- Ohio

News & Insights

- [Philip Silverman mentioned in Columbus Business First People on the Move](#)
May 20, 2024 | Media Mentions
- [Benesch Adds Associate to Commercial Finance & Banking Team in Columbus](#)
April 10, 2024 | Press Releases