

Rachel Kashien

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Overview

Rachel assists in all areas of loan transaction closings, including the preparation of ancillary loan documents, closing agendas and closing binders. She also prepares UCC financing statements for filing and orders and reviews lien searches. Additionally, Rachel has experience assisting with closing corporate transactions, drafting ancillary closing documents, coordinating diligence efforts, creating entities, and preparing state and SEC filings.

Representative Matters

- Represented a national banking association, as lender, in connection with its purchase of tax-exempt Revenue Bonds and the amendment and reissuance of outstanding Refunding Revenue Bonds for an Ohio nonprofit corporation operating a private secondary educational institution.
- Represented a sponsor-backed portfolio company in a multimillion-dollar senior secured credit facility financing the leveraged acquisition of a freight logistics business and its affiliates. The transaction required structuring financing across multiple borrower entities and jurisdictions while negotiating acquisition-related credit support, contingent payment arrangements, and ongoing covenant provisions to support the combined business.

- Represented a regional bank, as administrative agent, in connection with a multimillion-dollar term loan facility supporting the acquisition and operation of a portfolio of assisted living and memory care facilities in California. The transaction involved a complex, multi-entity acquisition and financing structure, requiring the coordination of real estate, lending and operational considerations across multiple properties.
- Represented a large regional bank, as administrative agent, in a multimillion-dollar syndicated construction loan facility involving a five-lender syndicate financing the development and operation of a senior living community. The transaction included multiple limited payment and completion guaranties and an environmental indemnity.
- Represented a large regional bank, as administrative agent, in a multimillion-dollar acquisition financing for an assisted living and memory care community, featuring a propco/opco structure designed to satisfy the sponsor's REIT tax requirements.
- Represented a national banking institution, as administrative agent, in a multimillion-dollar senior secured credit facility to a leading manufacturer and distributor of architectural metal products and its affiliates in connection with a corporate reorganization, refinancing of existing indebtedness, share repurchases and working capital financing.
- Represented a national financial institution as administrative agent and lender in connection with a syndicated term loan facility supporting the acquisition of a portfolio of skilled nursing and assisted living facilities across New York. The transaction involved a complex, multi-tiered real property healthcare financing structure, including delayed-draw term loans for post-closing acquisitions and layered intercreditor and subordination arrangements.
- Represented Blackstone in connection with its acquisition of a portfolio of 228 mortgage loans from Atlantic Union Bank for approximately $2 billion.

Credentials

EDUCATION

- Cuyahoga Community College, 2012, Certificate of Paralegal Studies
- Ohio Northern University, 2008, B.A., Creative Writing
  - With Honors

BAR & COURT ADMISSIONS

- Notary Public, Ohio

Memberships

- Ohio Bar Association
- NALA, The Paralegal Association