

Tabitha B. Humphries

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Overview

Tabitha represents lenders and borrowers in a variety of industries in a full range of financing transactions, from investment-grade facilities to leveraged loans, asset-based loans, and cross-border secured credit facilities, and from acquisition financings to liability management transactions, debtor-in-possession financings and exit financings.

Notable representations have included:

- New Fortress Energy Inc. in connection with multiple cross-border secured financings, including a $2.7 billion refinancing transaction, a $1 billion revolving credit facility, a $325 million letter of credit facility, an $856 million term loan B facility, and a term loan A facility of up to $700 million;*
- Hillenbrand, Inc. in their $1 billion multi-currency revolving credit facility and delayed-draw term loans of $200 million and €185 million, in each case incurred in connection with strategic acquisitions;*
- Bank of America, N.A. in connection with a $125 million debtor-in-possession facility for Instant Brands Holdings, Inc.;*
- Bank of America, N.A. in connection with a $1.26 billion debtor-in-possession facility for Sears Holding Corp.;*
- Armstrong Flooring, Inc., a publicly traded flooring manufacturer, in connection with its $30 million debtor-in-possession facility;*
- A steel manufacturing company in connection with its contingency planning and related workout;*
- SP+ Corporation in connection with their acquisition by Metropolis in a transformational take-private transaction;*

- Middleby Marshall, Inc. in connection with over $4 billion in secured revolving and term loan credit facilities;*
- SunEdison, a renewable energy developer, in connection with its multinational debtor-in-possession facility;*
- A private asset management company in their preferred equity offerings and senior secured credit facilities;*
- CME, Inc. in connection with a $2.25 billion senior unsecured revolving loan facility and its subsidiary, Chicago Mercantile Exchange Inc., in connection with a $7 billion secured loan facility;*
- BMO Bank N.A. in connection with a $150 million asset-based revolving credit facility for Chassix, Inc.;* and
- UBS AG in a $300 million cross-border asset-based revolving credit facility for Tronox, Inc. including Australian, U.K., Dutch and U.S. borrowing bases.*

Tabitha was named a recipient of the 2020 40 Under 40 Award from *The Secured Finance Network*. She represents pro bono clients in connection with immigration, tenants' rights and other matters. Before joining Benesch, Tabitha served as Counsel at Skadden.

**Matter completed prior to joining Benesch.*

Representative Matters

- Served as legal counsel to Atmus Filtration Technologies in its $450 million definitive agreement to acquire Koch Filter. The transaction strengthens Atmus' market position by providing direct access to Koch Filter's established customer network across commercial and industrial HVAC, data centers and power generation.
- Represented Columbia Pacific Advisors in a joint venture with Criterion Group in obtaining $180 million in refinancing for a 34-property, 15.4 million-square-foot industrial outdoor storage portfolio spanning 290 acres across key Tier 1 and Tier 2 markets nationwide.
- Represented Blackstone in connection with its acquisition of a portfolio of 228 mortgage loans from Atlantic Union Bank for approximately $2 billion.

Credentials

EDUCATION

- Duke University School of Law, 2010, LL.M.
- Indiana University, 2003, B.A.

BAR & COURT ADMISSIONS

- Illinois

Awards & Recognition

- Listed, Chambers USA Leading Lawyers, Banking & Finance, 2021 – 2024
- Named, *The Secured Finance Network* 40 Under 40, 2020

News & Insights

- Secured Finance Network Highlights Benesch Partner Tabitha Humphries in New Member Spotlight
  April 28, 2026 | Media Mentions
- Benesch Advises Atmus Filtration Technologies on $450 Million Agreement to Acquire Koch Filter Corporation, Establishing Industrial Air Filtration Platform
  December 2, 2025 | Press Releases
- Tabitha Humphries Mentioned in Crain's Chicago People on the Move
  July 23, 2025 | Media Mentions
- Benesch Chicago Office Continues Growth, Adding BigLaw Corporate Partner Tabitha Humphries
  June 10, 2025 | Press Releases
- Partner Tabitha Humphries Featured in Secured Finance Network
  May 27, 2025 | Media Mentions